Version 1.2

26 February 2016

In mid-2007, the Pacific Seabird Group initiated the **Craig S. Harrison Conservation Fund** for small grants. The objective of the Conservation Fund is to provide funds or supplies to individuals from developing countries along the Pacific Ocean for (1) conservation and restoration activities that benefit seabirds; and (2) to help developing within-country seabird expertise in developing countries.

The size of grants is usually between \$250 and \$2,000 and proposals are reviewed by a **Conservation Fund Committee** composed of seabird experts. Donations to the Craig S.
Harrison Conservation Fund can be made on the PSG website or by check to the PSG Treasurer.

PSG small-grants program created guidelines for application and reporting in September 2009. The guidelines were reviewed in February 2016, with minor revisions to update contact information.

The Committee reviews applications on an objective and non-discriminatory basis. The procedure for awarding grants is reasonably calculated to result in performance by grantees of the activities that the grants are intended to finance. The Conservation Small-Grant Program will supervise grants to determine whether grantees have fulfilled their grant terms or requirements. All records are retained by the Conservation Fund Committee Chair, and the guidelines for the program are posted on the PSG website along with previous grantees, application form, sample application form, and contact information.

The Guidelines for PSG Conservation Small-Grant Program are below.

Contact information:

Verena Gill Chair, Craig S. Harrison Conservation Fund Committee Email: verena dot gill [at] gmail dot com

Craaig S. Harrison Member, Conservation Fund Committee Email: craigspencerharrison [at] gmail dot com

GUIDELINES FOR PSG CONSERVATION SMALL-GRANT PROGRAM

(version 1.2; last revised 26 February 2016)

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BACKGROUND

There has been concern by members of Executive Council (EXCO) of the Pacific Seabird Group and PSG's Conservation Committee that some worthy seabird-conservation projects could be accomplished at minimal cost in some locations of the Pacific but are not being pursued because there is no vehicle for funding such projects. The need for support for seabird-conservation efforts is most acute in developing nations. As was pointed out in *PSG Bulletin* in 1982, "the 30th study on the Black-legged Kittiwake in Alaska can find a sponsor, but the first attempt at mapping colonies in Fiji or Indonesia cannot." We find that the same problem exists today. To address this concern, the EXCO has established a Conservation Small-Grant Program (CSGP).

OBJECTIVE

The objective of the CSGP is to advance the conservation of seabirds by providing funds or supplies to individuals from developing countries as well as those from elsewhere working in those developing countries primarily in or bordering the Pacific Ocean, for conservation and restoration activities that benefit seabirds in the Pacific Ocean.

GENERAL INSTRUCTIONS

- 1. Send an email to Verena Gill and Craig Harrison briefly explaining what you want to propose and where you want to do the work. That way, you can get a rapid determination from them of whether your proposal is eligible for funding. See Contact Information for emails.
- 2. If they determine that your study is eligible, then fill out and send the application form, the proposal/budget, and the letter of reference, as described below, to

Verena Gill and Craig Harrison. If you have questions about the Application Form, please see the Example Form that has been filled out.

DISPERSAL OF FUNDS TO APPLICANTS Eligibility

Criteria for eligibility will largely be geographic, in that the funding preferentially will go to citizens of developing countries within or bordering the Pacific Ocean. Preference will be given to citizens of any country within or bordering the Pacific Ocean **except** the USA, Canada, Japan, Australia, New Zealand, Mexico, South Korea, and Taiwan, unless no local citizens are able to do the work at the time of application. In addition, the work should be conducted within developing countries within or bordering the Pacific Ocean or should benefit Pacific seabirds.

Consideration may be given to applicants from one of the ineligible countries, providing:

- (1) the seabird work will occur within one of the eligible countries;
- (2) the applicant can demonstrate that matching funds exist; and
- (3) individuals in the host country are involved in the project, so that they can learn techniques to aid in seabird conservation.

A grant may be awarded to a citizen of an ineligible country if the specific purpose of the work is to train local residents of an eligible country to undertake seabird conservation actions. In such cases, the applicant also must demonstrate that, without the addition of the CSGP (plus matching funds), the project cannot be completed. Although we prefer that applicants not be government employees in those eligible countries (government employees generally have access to some funds) all applications will be reviewed on their merit; and government employees may be awarded CSGP grants.

For continuing projects, eligibility also depends on timely submission of reports. All recipients of a CSGP grant must submit a report within two months of the completion of the project or that phase of the project. Recipients of a CSGP grant are eligible to apply for funds to continue the work, but, to be considered for additional funds, the applicant must submit a short report along with the renewal application. Previous recipients of the CSGP grant who do not provide a report to the CSGP are ineligible for future grants.

Proposal/budgetary requirements

Applicants will (1) fill out a concise application form; and (2) prepare a short but detailed proposal. The proposal will:

- A. describe the nature of the conservation issue/problem (i.e., the background and objectives);
- B. briefly describe how the objectives will be accomplished;

C. provide a budget of projected expenditures and/or request of materials needed; and (D) provide at least one letter of support from a non- involved party (all of these components should be submitted via email messages).

We emphasize that the proposal/budget should be brief and believe that 2 pages (including the budget) will suffice. If funds are provided to the applicant, a signed application and proposal in hard-copy must be received by the CSGP (this can be sent as an attached PDF file). Background information on the CSGP, application forms and instructions will be available through the PSG website. We encourage PSG members to draw this program to the attention of potential worthy recipients.

Disbursement of funds

The size of grants usually will be between US \$250 and US \$2,000. Funds/materials will be provided to award recipients as soon as possible after a decision of acceptance by the Conservation Grant Committee and approval of the EXCO. Grants above US \$1,000 will require direct approval by EXCO, possibly delaying a decision. The amount dispersed will be determined by the number of proposals, the quality of each proposal, and the contribution of the proposed work to seabird conservation in the Pacific. Any funds or material donations not spent will be returned to PSG for later disbursement on other projects.

Activities that are and are not permitted

Examples of activities that may be funded include:

- the cost of supplies, transportation, or other field-work expenses for removal of invasive species from a nesting colony;
- the provision and distribution of materials to train local residents how to reduce the impacts of human activities on seabirds or their colonies/habitats;
- the provision and distribution of educational materials or equipment for teaching fishermen how to reduce seabird bycatch; and
- costs for colony surveys of presently-unsurveyed areas to evaluate the status and conservation needs of seabirds.

Examples of activities that will **not** be funded include:

- travel to the PSG or other society meetings;
- regular monitoring or censusing of colonies;
- research that includes the purchase of satellite- or radio-telemetry tags;
- the study of breeding biology.

Essentially, funds must be spent and donated materials must be used to accomplish directly the proposed conservation activities. Unspent funds will be returned to the CSGP for later disbursement.

REPORTING

No later than 2 months following the completion of the funded field work, award recipients must provide a short report (in English) detailing:

- 1. their proposed objectives;
- 2. their proposed activities/actions;
- 3. their actual activities/actions;
- 4. their subjective/objective evaluation of the effectiveness of their actions in conserving seabirds, including detailed quantitative information, when possible (e.g., "discovered and censused XX seabird colonies," with numbers of each bird species and locations of seabird colonies provided in the report);
- 5. a comparison of proposed and actual expenditures of money/use of donated materials; and
- 6. suggestions for further work or improvements to the completed project design.

CONTACT INFORMATION

All proposal applications and reports should be sent to:

Verena Gill

Chair, Craig S. Harrison Conservation Fund Committee Email: verena.gill[at]gmail.com

and

Craig S. Harrison

Email: craigspencerharrison[at]gmail.com

APPENDIX 1. APPLICATION FORM

APPLICATION FORM PSG CONSERVATION SMALL-GRANTS PROGRAM

(version 1.2; last revised 26 February 2016)

Please fill out this form and include a short (not more than 2 pages, including budget) detailed proposal and detailed budget that follows the guidelines described in the PSG website. Applicants also must provide at least one letter of support from a non-involved party who has an understanding of the project. All proposal materials should be sent to Verena Gill (verena.gill@gmail.com), Chair, Craig S. Harrison Conservation Fund Committee, and Craig Harrison (craigspencerharrison@gmail.com)

Date of application (MM/DD/YYYY):		
APPLICANT INFORMATION		
Name:		
Mailing Address:		
Organization (if applicable):		
Email address:		
Phone number (if any):		
FAX number (if any):		
Are you a government employee? (yes;		
no)		
Are you, or any participant in the project,		
a resident of one of the eligible		
countries? (yes; no)	DO JEOT INFORMATION	
	ROJECT INFORMATION	
Title of project:		
Desired to the forest of the state of the		
Project topic (conservation; inventory; restoration; other [describe]):		
Country (and islands) in which project		
will be conducted:		
	OJECT FUNDING	
Total funds (US dollars) or non-monetary	COLOT I CHOMS	
support requested:		
Do you have matching funds or non-		
monetary support or services? (yes; no)		
If "yes," amount of funds or non-		
monetary support available (US dollars or		
list of other support)?		
PREVIOUS SUPPORT FROM PSG?		
Have you previously received a		
Conservation Grant from PSG? (yes; no)		
If "yes," what year and for how much		
money (US dollars) or support?		

APPENDIX 2. APPLICATION FORM EXAMPLE

APPLICATION FORM PSG CONSERVATION SMALL-GRANTS PROGRAM

(version 1.2; last revised 26 February 2016)

Please fill out this form and include a short (not more than 2 pages, including budget) detailed proposal and detailed budget that follows the guidelines described in the PSG website. Applicants also must provide at least one letter of support from a non-involved party who has an understanding of the project. All proposal materials should be sent to Verena Gill (verena.gill@gmail.com), Chair, Craig S. Harrison Conservation Fund Committee, and Craig Harrison (craigspencerharrison@gmail.com)

Date of application (MM/DD/YYYY):	04/12/2007	
APPLI	CANT INFORMATION	
Name:	Rollo Beck	
Mailing Address:	P.O. Box 242800	
	Ignatz, CA 12345	
	USA	
Organization (if applicable):	Beckola Research Foundation	
Email address:	RABeck@aol.com	
Phone number (if any):	123-456-7890	
FAX number (if any):	none	
Are you a government employee? (yes; no)	no	
Are you, or any participant in the project,	yes	
a resident of one of the eligible	yes	
countries? (yes; no)		
BASIC PROJECT INFORMATION		
Title of project:	Restoration of Red-billed Tropicbirds in the South China	
	Sea	
Project topic (conservation; inventory;	restoration	
restoration; other [describe]): Country (and islands) in which project	Davage Lelanda China	
will be conducted:	Paracel Islands, China	
	OJECT FUNDING	
Total funds (US dollars) or non-monetary	US \$1,200	
support requested:	ΟΟ ψ1,200 	
Do you have matching funds or non-	yes	
monetary support or services? (yes; no)	, , , ,	
If "yes," amount of funds or non-	US \$250	
monetary support available (US dollars or		
list of other support)?		
PREVIOUS SUPPORT FROM PSG?		
Have you previously received a	no	
Conservation Grant from PSG? (yes; no)		
If "yes," what year and for how much money (US dollars) or support?	not applicable	
money (03 donars) or supports		